BriteApps (AKA My Policy) New Account Creation

- 1. From <u>https://www.loudounmutual.com</u>, click My Policy
- 2. Click Sign Up:

→) C LOGIN SIGN UP	LOGIN SIGN UP
Welcome Enter the information below to login. EMAIL ADDRESS	Sign Up Enter your policy number to look up your account.
Enable fast login with PIN	SEARCH FOR ACCOUNT

- 3. Enter Policy #, hit Search for Account
- 4. It will ask for the last 4 digits of their Social Security Number (SSN), Date of Birth (DoB), or a "Portal Code"
 - a. <u>SSN:</u> if they are entering the correct last 4 digits of their SSN and get an error, we have the wrong SSN on file. Send the call to LMIC so we can update their contact.
 - b. **<u>DoB</u>**: if they are entering their valid DoB and get an error, we have the wrong DoB on file. Send the call to LMIC so we can update their contact.
 - c. **Portal Code:** If the insured asks how to obtain their "Portal Enrollment Code", send the call to LMIC so we can give them the code and/or update their DoB and SSN so they can create the account with those.

PORTAL CODE ()	
123456	
VERIFY ACCOUNT	

5. The insured will be sent an email with a verification code that they must enter to activate the account. This is to ensure we have a valid email for eDelivery and other account notifications. Make sure they don't close the open BriteApps window, and have them check their email. If they don't see something from webservices@loudounmutual.com in their inbox, have them check junk/spam. Once they enter that verification code, they will be logged in and taken to the Dashboard.

Things to Note:

• The maximum # of accounts for one policy # is the total # of named insureds; if there is only one contact on the policy, they can only register one email address. If they have reached the max # of accounts, the message below will pop up telling them to log in instead of signing up:



- If an insured has forgotten their password, instruct them to click "Forgot Password or Email"
- If an insured cannot remember the email they registered or they get an error attempting to use the Forgot Password button, send them to IT via phone or support@loudounmutual.com; we can look up the registered email

BriteApps Site Interface

Dashboard (first screen the insured sees when logging in; contains shortcuts to pay bill, file claim, view agent/LMIC contact information, and add policies to their account):

			<i>\$</i> ₽ ≥ ∨
LOUDOUN MUTUAL INSURANCE COMPANY	Welcome		
	Payments	Claims	Your Agent
	\$495.00 due by 02/16/2021	No Open	sample Č
DASHBOARD		Claims	ugency
PAYMENTS	Make Payment	File a New Claim	Contact My Agent
	Policies		
CLAIMS	Homeowners Policy #H000000		
	View Policy		
E CONTACT	Add Missing Policy		

<u>View Account</u> (change password, update email/phone, set up eDelivery of policy documents):



<u>Payments</u> (pay bill, add/remove payment methods, change payment plan, and see receipts):

LOUDOUN MUTUAL INSURANCE COMPANY	Payments		<i>Ç</i> ♥
	Make Payments	Payment Plans	:
DASHBOARD	Payment Methods		
	Payment Plans	123 Main St Policy #H000000	
	Payment History	CURRENT TERM	
		01/11/2021 - 01/11/2022	
		Annual Payments	~
			ΔY
CONTACT			

<u>Policies</u> (view/add policies, see more details on policy information):

LOUDOUN MUTUAL Insurance company	Policies	
 DASHBOARD PAYMENTS CLAIMS DOCUMENTS CONTACT 	Policies Add Missing Policy Active	Homeowners - H000000, 123 Main St, Stephens City, VA Policy #H000000 01/11/2021 - 01/11/2022 Make Payment (\$495.00 due) MAMED INSUREDS SAMPLE
		123 Main St Stephens City, VA 22655 Upload Photos Drop file here or click to upload

<u>Claims</u> (view/submit claims):

		File a Claim We are here to help you through a lo claims process. You can file a claim	ass with a simple and convenient below.
DASHBOARD		POLICY NUMBER *	2001
		Policy # H000000 (Active)	
	Your account doesn't	LOCATION *	
	Use the form to the	123 Main St null, Stephens City, VA, 🗸	~
	right to file your first claim.		Upload Photos
		iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	Drop file here or click to upload
DOCUMENTS		CONTACT PHONE NUMBER	
CONTACT			
		LOSS DESCRIPTION *	
			SUBMIT CLAIM
File a New Claim			
File a New Claim Open Claims 20-2021-3 2/03/2021	Claim #20-202 Policy #H000000 Location 123 Main St Stephens City, VA, 22655 Contact Phone Number (123) 456-7890	1–3 Loss Description TEST CLAIM	02/03/202 \$
File a New Claim Open Claims 20-2021-3 2/03/2021	Claim #20-202 Policy #H000000 Location 123 Main St Stephens City, VA, 22655 Contact Phone Number (123) 456-7890 Photos	1–3 Loss Description TEST CLAIM	02/03/202 \$
File a New Claim Open Claims 20-2021-3 2/03/2021	Claim #20-202 Policy #H000000 Location 123 Main St Stephens City, VA, 22655 Contact Phone Number (123) 456-7890 Coss Photos	1-3 Loss Description TEST CLAIM Upload Photos Drop file here or click to upload	02/03/202 \$
File a New Claim Open Claims 20-2021-3 2/03/2021	Claim #20-2002 Policy #H000000 Location 123 Main St Stephens City, VA, 22655 Contact Phone Number (123) 456-7890 Photos Coss Photos	1-3 Loss Description TEST CLAIM Upload Photos Drop file here or click to upload	02/03/202

Documents (displays all attachments an insured has access to; the "Paperless Delivery" folder contains everything that was sent via eDelivery):



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CONTACT
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Contact (shows contact information for the insured's agency and LMIC):

